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CHINA FINANCIAL LEASING GROUP LIMITED

中國金融租賃集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2312)

NET ASSET VALUE

As at 28 February 2017, the unaudited net asset value per share of the Group was approximately HK cents 9.56.

By order of the Board

CHINA FINANCIAL LEASING GROUP LIMITED

Wong Ka Shing

Company Secretary

Hong Kong, 13 March 2017

As at the date of this announcement, the board of Directors of the Company comprises Mr. Jim Ka Shun as executive Director, Mr. Gan Wei Ping, Mr. Yip Ming, Mr. Lau Siu Hang and Mr. Tsang Chung Sing Edward as independent non-executive Directors.

* *For identification purpose only*