

For the month ended

# Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		31/07/2020			
To : Hong Kong Exchanges a	and Clea	ring Limited			
<del>-</del>		inancial Leasing G	roup Limited		
Date Submitted	03/08/20	)20			
I. Movements in Authorised S	Share Ca	apital			
1. Ordinary Shares					
(1) Stock code : <u>02312</u>	_Descrip	otion : <u>Ordinary</u>	Shares		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding	g month	15,000,000,000	HK\$0.02	HK\$300,000,000	
Increase/(decrease)		<u>-</u>		<u>-</u>	
Balance at close of the montl	h	15,000,000,000	HK\$0.02	HK\$300,000,000	
(2) Stock code : N/A	_Descrip	otion :			
		No. of ordinary shares	Par value (State currency)	capital	
Balance at close of preceding	g month				
Increase/(decrease)					
Balance at close of the montl	h				

2. Preference Shares			
Stock code : <u>N/A</u> Descrip	otion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		_	
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			
		<b></b>	

Total authorised share capital at the end of the month (State currency):

HK\$300,000,000

# II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,927,649,882	-	<u> </u>	
Increase/ (decrease) during the month				
Balance at close of the month	1,927,649,882	_	<u> </u>	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the	e Issuer which	are to be Liste	ed			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	e Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		\				
2.	( / /	/	<u> </u>			
				<u> </u>		_
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / /	)	_			
( / / )			-	<u> </u>		
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date			_			
(if applicable)						
	( / /	)				
4.						
( / / )						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price			<del>_</del>			
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
			D (C "		<b>N</b> 1/A	
		Total	`	ary shares) ice shares)	N/A N/A	=
			•	other class)	N/A N/A	_
			, (		13//3	_

Convertibles (i.e. Convertible	into Shares of th	ne Issuer wh	ich are to be List	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u>—</u>					
Ot a large de ('f l'ataul)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2.	,					
	<del></del>					
	<u></u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(					
3.	( / / )	<u></u>				
	<del></del>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4.	( / / /	<u> </u>				
- <del>''</del>	_					
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
(dd/11111/yyyy)	( / / )		Total C. (Ordina	ary shares)	N/A	
			(Preferen	ice shares)	N/A	<del>-</del>
			(0	ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
shares (Note 1)		
2.		
-		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
(Other class)	IN/A	

shares of issue issue during ithe month pursuant thereto issued during ithe month pursuant thereto issuable (Note 1)  1. Rights issue At price: State   Issue and allotment   ( / / )   ( / / )    Class of shares   N/A   ( / / )    EGM approval date: ( / / )    Class of shares   N/A   ( / / )    Class of shares   N/A   ( / / )    Bisue and allotment   ( / / )    date: (dd/mm/yyyy)  EGM approval date: ( / / )    Class of shares   N/A   ( / / )    Class of shares   N/A   ( / / )    EGM approval date: ( / / )    Class of shares   N/A   ( / / )    Sue and allotment   ( / / )    Class of shares   N/A   ( / / )    Sue and allotment   ( / / )    Class of shares   N/A   ( / / )    Sue and allotment   ( / / )	Other Movements	in Issued Share Capital					
Class of shares   N/A   issuable (Note 1)						issued during the month	issuer which may be issued pursuant thereto as at close of the
issuable (Note 1)  1. Rights issue At price: State   Issue and allotment date: (dd/mm/yyyy)    EGM approval date: ( / / )    Class of shares issuable (Note 1)  2. Open offer At price: State   Issue and allotment date: (dd/mm/yyyy)    EGM approval date: ( / / )    EGM approval date: ( / / )    Class of shares issuable (Note 1)  EGM approval date: ( / / )    Class of shares issuable (Note 1)  Class of shares issuable (Note 1)  Issue and allotment date: ( / / )    Class of shares issuable (Note 1)  Class of shares issuable (Note 1)  Class of shares N/A issuable (Note 1)  Class of shares N/A issuable (Note 1)	Type of Issue						month
Class of shares   N/A				<u>N/A</u>			
Class of shares N/A   issuable (Note 1)	1. Rights issue	At price : State currency					
issuable (Note 1)  2. Open offer At price: State currency			EGM approval date: (dd/mm/yyyy)	( / /	)		
issuable (Note 1)  2. Open offer At price: State currency							
Class of shares   N/A				<u>N/A</u>			
Class of shares N/A issuable (Note 1)  3. Placing At price: State Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  Class of shares N/A issuable (Note 1)  Issue and allotment ( / / )	2. Open offer	At price : State currency		( / /	)		
issuable (Note 1)  3. Placing At price: State Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  Class of shares N/A issuable (Note 1)  4. Bonus issue			EGM approval date: (dd/mm/yyyy)	( / /	)		
issuable (Note 1)  3. Placing At price: State Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  Class of shares N/A issuable (Note 1)  4. Bonus issue							
EGM approval date: ( / / ) (dd/mm/yyyy)  Class of shares N/A issuable (Note 1)  Issue and allotment ( / / )				<u>N/A</u>			
Class of shares N/A issuable (Note 1)  4. Bonus issue	3. Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
issuable (Note 1)  4. Bonus issue  Issue and allotment  ( / / )			EGM approval date: (dd/mm/yyyy)	( / /	)		
issuable (Note 1)  4. Bonus issue  Issue and allotment ( / / )							
IZ BONIE ISSIE				N/A			
1 11111	4. Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
EGM approval date: ( / / ) (dd/mm/yyyy)			EGM approval date: (dd/mm/yyyy)	( / /	)		

						No. of new shares of issuer issued during the month pursuant thereto	pursuant thereto as at close of the
	Type of Issue						month
		Class of shares issuable (Note 1)		<u>N/A</u>			
5.	Scrip dividend At price : State currency ————	Issue and allotment date : (dd/mm/yyyy)	(	1 1	)		
		EGM approval date: (dd/mm/yyyy)	(	1 1	)		
		Class of shares repurchased (Note 1)		<u>N/A</u>			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(	1 1	)		
		EGM approval date: (dd/mm/yyyy)	(	1 1	)		
		Class of shares redeemed (Note 1)		N/A			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(	1 1	)		
		EGM approval date: (dd/mm/yyyy)	(	1 1	)		
							-
		Class of shares issuable (Note 1)		<u>N/A</u>			
8.	Consideration At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	(	1 1	)		
		EGM approval date: (dd/mm/yyyy)	(	1 1	)		

	Type of Issue			shares of issuer shat issued during issued the month multipursuant thereto is puthere clos	of new ares of er which ay be ssued rsuant eto as at e of the nonth
			Class of shares <u>N/A</u> issuable ( <i>Note 1</i> )		
9.	Capital reorganisation		Issue and allotment ( / / ) date : (dd/mm/yyyy)		
			EGM approval date: ( / / ) (dd/mm/yyyy)		
10	Other		Class of shares <u>N/A</u> issuable ( <i>Note 1</i> )		
10.	(Please specify)	At price : State currency	<ul><li>Issue and allotment ( / / ) date : (dd/mm/yyyy)</li></ul>		
			EGM approval date: ( / / ) (dd/mm/yyyy)		
			Total E. (Ordinary shar (Preference shar (Other cla	res) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E)	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

## (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(i.)	
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remarl	ks (if any):
Submit	ted by: Wong Ka Shing
Title:	Company Secretary (Director, Secretary or other duly authorised officer)

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.