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CHINA FINANCIAL LEASING GROUP LIMITED

中國金融租賃集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2312)

LAPSE OF POTENTIAL ACQUISITION AGREEMENT

This announcement is made by China Financial Leasing Group Limited (the “**Company**”) and its subsidiaries (collectively the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated 6 December 2019, 6 March 2020 and 5 June 2020 (the “**Announcements**”) regarding the Potential Acquisition Agreement, the Supplemental Potential Acquisition Agreement I and the Supplemental Potential Acquisition Agreement II (the “**Potential Acquisition Agreements**”). Capitalised terms used herein shall have the same meanings as those defined in the Announcements and unless defined otherwise.

The Board wishes to announce that as no Formal Agreement has been entered into between the Group and the Potential Vendor during the Exclusivity Period nor there be an agreement reached in extending the date of entering into the Formal Agreement, the Potential Acquisition Agreements have automatically lapsed and ceased to have any effect. The Board is of the view that the lapse of the Potential Acquisition Agreements do not have any material impact on the operations or financial position of the Group.

For and on behalf of the Board
CHINA FINANCIAL LEASING GROUP LIMITED
Liu Hailong
Chairman

Hong Kong, 30 September 2020

As at the date of this announcement, the board of Directors of the Company comprises Mr. Chan Chi Hang as executive Director, Mr. Liu Hailong (Chairman), Mr. Liu Yang (Vice Chairman) and Mr. Xiao Shen as non-executive Directors, Mr. Yip Ming, Mr. Tsang Chung Sing Edward, Mr. Zhang Bin and Mr. Wang Ruiyang as independent non-executive Directors.

* *For identification purpose only*