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## **CHINA FINANCIAL LEASING GROUP LIMITED**

**中國金融租賃集團有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2312)**

### **COMPLETION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE**

**Placing Agent**

**Orient Securities Limited**

Reference is made to the announcement of China Financial Leasing Group Limited (the “**Company**”) dated 23 April 2021 (“**Announcement**”) relating to the Placing. Unless otherwise stated, terms used herein shall have the same meanings as defined in the Announcement.

#### **COMPLETION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE**

The Board is pleased to announce that all conditions of the Placing Agreement have been fulfilled. The Placing was completed on 14 May 2021 pursuant to which the Company has allotted and issued 385,000,000 Placing Shares, representing approximately 16.65% of the issued share capital of the Company immediately after completion of the Placing, at the Placing Price of HK\$0.047 per Placing Share to not less than six Placees, who and whose ultimate beneficial owners are Independent Third Parties.

To the best of Directors’ knowledge, information and belief, having made all reasonable enquiries, the Placees and their ultimate beneficial owners are Independent Third Parties. None of the Placees has become a substantial Shareholder of the Company (as defined under the Listing Rules) immediately after the completion of the Placing. The net proceeds from the Placing, after deducting the placing commission and other expenses in connection with the Placing from the gross proceeds, are approximately HK\$17.6 million and are intended to be used for the general working capital of the Group and for potential investments to be identified. The net price of the Placing Share is approximately HK\$0.046 per Placing Share.

\* *For identification purpose only*

## EFFECTS ON SHAREHOLDING STRUCTURE

Set out below is the shareholding structure of the Company immediately before and after the completion of the Placing:

	Immediately before completion of the Placing		Immediately after completion of the Placing	
	No. of Shares	Approximate %	No. of Shares	Approximate %
<b>Shareholder</b>				
安徽大運亨通電子 商務股份有限公司 （“安徽大運亨通”） <sup>(Note 1)</sup>	338,000,000	17.53	338,000,000	14.62
<b>Public Shareholders</b>				
The Placees	—	—	385,000,000	16.65
Other public Shareholders	<u>1,589,649,882</u>	<u>82.47</u>	<u>1,589,649,882</u>	<u>68.73</u>
Total	<u><u>1,927,649,882</u></u>	<u><u>100</u></u>	<u><u>2,312,649,882</u></u>	<u><u>100</u></u>

Note:

1. According to the information available to the Company, 338,000,000 Shares are held by 安徽大運亨通 in the capacity of beneficial owner. 安徽大運亨通 is wholly owned by Liu Hailong, Chairman and non-executive Director of the Company. Accordingly, Liu Hailong is deemed to have interests in the 338,000,000 Shares.

For and on behalf of the Board  
**CHINA FINANCIAL LEASING GROUP LIMITED**  
**Liu Hailong**  
Chairman

Hong Kong, 14 May 2021

*As at the date of this announcement, the board of Directors of the Company comprises Mr. Chiu Wai Lap and Mr. Lui Cheuk Hang Henri as executive Directors, Mr. Liu Hailong (Chairman), Mr. Liu Yang (Vice Chairman) and Mr. Xiao Shen as non-executive Directors, Mr. Wang Ruiyang, Mr. Lam Wai Tsin and Mr. Luk Chi Shing as independent non-executive Directors.*