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CHINA FINANCIAL LEASING GROUP LIMITED

中國金融租賃集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2312)

MEMORANDUM OF STRATEGIC COOPERATION

This announcement is made by China Financial Leasing Group Limited (the “**Company**”) and its subsidiaries (collectively the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company is pleased to announce that on 3 September 2018 (after trading hours), China Financial Leasing Investments Limited (“**CFL Investments**”, a wholly owned subsidiary of the Company) and Shanghai Talent Power Equity Investment Fund Management Co., Limited (“**Shanghai Talent**”) entered into a memorandum of strategic cooperation in relation to the investments in green technology industry related projects (the “**Memorandum**”).

Under the Memorandum, (i) CFL Investments intends to invest in green technology industry related projects held by Shanghai Talent; and (ii) Shanghai Talent and CFL Investments would in-depth exchange industries research in order to leverage on their respective strength and explore more investment opportunities. This Memorandum cooperation period is one year since the date of signing the Memorandum.

As advised by Shanghai Talent, Shanghai Talent is a private fund management company in the People’s Republic of China focusing on worldwide green technology industry investment. To the best of Directors’ knowledge, information and belief, having made all reasonable enquiries, Shanghai Talent and its ultimate beneficial owners are third parties independent of the Company and its connected persons (as defined under the Listing Rules).

* *for identification purpose only*

The Board considers that the entering into of the Memorandum is beneficial to the Group as it would enable both parties to leverage on their respective strength, resources and expertise to build a stable and mutually-beneficial strategic relationship.

The Memorandum only provides a framework of strategic cooperation between CFL Investments and Shanghai Talent. The terms of cooperation contemplated under the Memorandum are subject to the terms of any definitive agreements which CFL Investments and Shanghai Talent may subsequently enter into from time to time. As at the date of this announcement, CFL Investments and Shanghai Talent have not entered any legally binding agreements in relation to any specific cooperation plans. If any transactions constitute a notifiable transaction for the Company under the Listing Rules, further announcement(s) will be made by the Company as and when appropriate in compliance with the Listing Rules.

By order of the Board
CHINA FINANCIAL LEASING GROUP LIMITED
Wong Ka Shing
Company Secretary

Hong Kong, 3 September 2018

As at the date of this announcement, the board of Directors of the Company comprises Mr. Chan Chi Hang as executive Director, Mr. Yip Ming, Mr. Lau Siu Hang, Mr. Tsang Chung Sing Edward and Mr. Zhang Bin as independent non-executive Directors.