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CHINA FINANCIAL LEASING GROUP LIMITED

中國金融租賃集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2312)

NET ASSET VALUE

As at 31 January 2015, the unaudited net asset value per share of the Group was approximately HK cents 13.03.

By order of the Board

CHINA FINANCIAL LEASING GROUP LIMITED

Tsang Hing Bun

Company Secretary

Hong Kong, 13 February 2015

As at the date of this announcement, the board of Directors of the Company comprises Mr. John Yen Jong Ling and Mr. Sean Soo as executive Directors, Mr. Chan Ming Wing as non-executive Director, Mr. William Keith Jacobsen, Ms. Chan Man Yi, Mr. Liu Meng Fah, Mr. Gan Wei Ping and Mr. Yip Ming as independent non-executive Directors and Mr. Tang Yiu Wing (alternate to Mr. John Yen Jong Ling, Mr. William Keith Jacobsen and Ms. Chan Man Yi).

* *for identification purpose only*