

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	<b>/yyyy)</b> :	31/07/2017		
To: Hong Kong Exchanges and	d Clearing	Limited		
Name of Issuer	China Fir	nancial Leasing Gro	up Limited	
Date Submitted	02/08/20	17		
I. Movements in Authorised Sh	are Capita	al		
1. Ordinary Shares				
(1) Stock code : <u>02312</u>	Descript	tion: Ordinary	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth	15,000,000,000	HK\$0.02	HK\$300,000,000
Increase/(decrease)	-			
Balance at close of the month	-	15,000,000,000	HK\$0.02	HK\$300,000,000
(2) Stock code: N/A	Descript	tion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth _			
Increase/(decrease)				
Balance at close of the month	-	_		

Stock code:	N/A	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	g month		
Increase/(decrea	ase)		_	
Balance at close	of the mont	1		
3. Other Classes	s of Shares			
Stock code:	N/A	Description :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	g month		
Increase/(decrea	ase)		_	
Balance at close	of the mont	1		

Total authorised share capital at the end of the month (*State currency*): HK\$300,000,000

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	889,949,882		_ <del></del>	
Increase/ (decrease) during the month				
Balance at close of the month	889,949,882			

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares of Particulars of share issuer issued during issuer which may be option scheme including EGM issued pursuant thereto as at close of the month the month pursuant thereto approval date (dd/mm/yyyy) and class of shares Movement during the month issuable Granted Exercised Cancelled Lapsed 1. Share Options Scheme adopted on 12 January 2012 and refreshed on 26 May 2017 Ordinary shares 34,300,000 (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) N/A (Preference shares) N/AN/A (Other class) Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant Currency of Nominal value at Exercised Nominal value pursuant thereto as at Description of warrants nominal close of during the at close of the thereto close of the (Date of expiry - dd/mm/yyyy) value preceding month month month month 1. N/A ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) (Ordinary shares) Total B. (Preference shares) (Other class)

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2.	<u> </u>					
Stock code (if listed)	<u> </u>					
Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date (if applicable)		<u> </u>				
(dd/mm/yyyy)	( / / )					
3.	<u> </u>					
Stock code (if listed)	<u> </u>					
Class of shares issuable (Note 1)						
Subscription price EGM approval date		,				
	( / / )					
4.	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
		,	l'otal C. (Ordir Prefere	nary shares)		-
			(1)	Other class)		· -

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	1	
-	-	
shares (Note 1)		
2.		
	-	
	_	
$( \ / \ / \ )$		
shares (Note 1)	7	
		-
3.		
J	4	
	_	
$( \ / \ / \ )$		
shares (Note 1)	7	
		-
Total D. (Ordinary shares)	-	
(Preference shares)		
(Other class)		

						No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the
Ту	rpe of Issue						month
			Class of shares issuable (Note 1)	<u>N/A</u>			
1. R	ights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	N/A			
2. O	pen offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
3. P	lacing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
4. B	onus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

	Type of Issue			or Man	Boa	No. of new shares of issuer issued during the month pursuant thereto	No. of new
5.	Scrip dividend	At price : State currency ———	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)	<u>N//</u>			
			EGM approval date: (dd/mm/yyyy)	( / /	)		_
			Class of shares repurchased (Note 1)	<u>N/A</u>	<u> </u>		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed (Note 1)	<u>N/A</u>	<u>\</u>		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		_
			Class of shares issuable (Note 1)	<u>N/A</u>	<u>1</u>		
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

		For Main Board and GEM listed i	
		No. of new	No. of
		shares of issuer	new
			shares of
		month pursuant	issuer
		thereto	which
			may be issued
			pursuant
			thereto as
			at close
			of the
	Type of Issue		month
		Class of shares issuable <u>N/A</u>	
		Class of shares issuable $N/A$ (Note 1)	
9.	Capital	Issue and allotment ( // / )	
	reorganisation	date : (dd/mm/yyyy)	
		EGM approval date: ( / / )	
		(dd/mm/yyyy)	
			-
		Class of shares issuable $N/A$	
		(Note 1)	
10.	Other (Please specify) At price: State curre	Issue and allotment ( / / )	
		date: (dd/mm/yyyy)	
		EGM approval date: ( / / )	
		(dd/mm/yyyy)	
		Total E. (Ordinary shares)	
		(Preference shares)	
		(Other class)	
<u> </u>			
		res during the month (i.e. Total of A to E): (1) N/A	
10	otal increase / (decrease) in ordinary s		
		(2) N/A	
To	otal increase / (decrease) in preference	nares during the month (i.e. Total of A to E):	
To	otal increase / (decrease) in other class	of shares during the month (i.e. Total of A to E): N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Submitted by: Wong Ka Shing
Title: Company Secretary (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.