HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/08/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Financial Leasing Group Limited			
Date Submitted	01/09/2017			

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>02312</u> Descri	iption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	15,000,000,000	HK\$0.02	HK\$300,000,000
Increase/(decrease)			
Balance at close of the month	15,000,000,000	HK\$0.02	HK\$300,000,000
(2) Stock code : <u>N/A</u> Descri	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Description	:		
		No	o. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedin	g month			
Increase/(decreas	se)				
Balance at close	of the mon	th			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : HK\$300,000,000

II. Movements in Issued Share Capital

	No. of ordin	inary shares No of preference		nary shares No of preference No. of		No. of other classes
	(1)	(2)	shares	of shares		
Balance at close of preceding month	889,949,882					
Increase/ (decrease) during the month						
Balance at close of the month	889,949,882					

III. Details of Movements in Issued Share Capital

Share Options (under Particulars of share option scheme including EGM	Share Option	Schemes of the	issuer)		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
including EGM approval date (dd/mm/yyyy) and class of shares –					thereto	as at close of the month
class of shares –		Movement duri				
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Options						
Scheme adopted						
on 12 January						
2012 and						
refreshed on						
26 May 2017						
Ordinary shares	-	-	-	_	-	34,300,000
_						
2.						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						
		To	otal A. (Ordir	ary shares)	N/A	
			(Prefere	nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised dur	ing the montl	h from exercise o	of			
options (State currenc				N/A		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant Currency of Nominal value at Exercised Nominal value pursuant thereto as at Description of warrants nominal close of during the at close of the thereto close of the (Date of expiry - dd/mm/yyyy) value preceding month month month month 1. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 2. / / () Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 3. / / () Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) ____ 4. _____ _ _ _ (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (_/ / _) (dd/mm/yyyy) (Ordinary shares) Total B. (Preference shares) (Other class)

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible i	nto Shorea of the l	ann mhiah ana ta		For Main Board	and GEM liste	d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3.	(/ /) 					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)	(/ /)					
4.						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
_			(Prefere	nary shares) ence shares) Other class)		-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /)	4	
shares (Note 1)	1	
2	•	
]	
shares (Note 1)		
3.		
]	
Total D. (Ordinary shares)	1	
(Preference shares)		
(Other class)		
	1	

Other Movements in Issued Share Capital

							issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
			Class of shares issuable (<i>Note 1</i>)		<u>N/A</u>			
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	' /)		
			EGM approval date: (dd/mm/yyyy)	(/	' /)		
			Class of shares issuable (<i>Note 1</i>)		<u>N/A</u>			
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	'/)		
			EGM approval date: (dd/mm/yyyy)	(/	' /)		
			Class of shares issuable (Note 1)		<u>N/A</u>			
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	' /)		
			EGM approval date: (dd/mm/yyyy)	(/	' /)		
			Class of shares issuable (<i>Note 1</i>)		<u>N/A</u>			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/	' /)		
			EGM approval date: (dd/mm/yyyy)	(/	' /)		

]	For Main I	Boai	rd and GEM listed	
						No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>			
5.	Scrip dividend At price	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)	<u>N/A</u>			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)	<u>N/A</u>			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>			
8.	Consideration issue At price	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

			I	For Main B		d GEM listed	issuers
						No. of new	No. of
						ares of issuer	new
					issu	ed during the	
					mo	onth pursuant	issuer
						thereto	which
							may be
							issued
							pursuant thereto as
							at close
							of the
	Type of Issue						month
	-)						
			Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
10.	Other (Please specify)	At price : State	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		<u> </u>
				<u>- 1' 1</u>			
				Ordinary sh			-
			(Pr	eference sh	ares)		-
				(Other o	lass)		-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued She	are Capital").)

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Submitted by: Wong Ka Shing
Title: <u>Company Secretary</u>
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.