

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	/yyyy) :	30/09/2017		
To: Hong Kong Exchanges and	d Clearing	g Limited		
Name of Issuer	China Fi	nancial Leasing Gro	up Limited	
Date Submitted	03/10/20	17		
I. Movements in Authorised Sh	are Capita	al		
1. Ordinary Shares				
(1) Stock code : <u>02312</u>	_Descrip	tion: Ordinary	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	nonth	15,000,000,000	HK\$0.02	HK\$300,000,000
Increase/(decrease)				
Balance at close of the month		15,000,000,000	HK\$0.02	HK\$300,000,000
(2) Stock code: N/A	Descrip	tion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth			
Increase/(decrease)				
Balance at close of the month				

Stock code:	N/A	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	g month		
Increase/(decrea	ase)		_	
Balance at close	of the mont	1		
3. Other Classes	s of Shares			
Stock code:	N/A	Description :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	g month		
Increase/(decrea	ase)		_	
Balance at close	of the mont	1		

Total authorised share capital at the end of the month (*State currency*): HK\$300,000,000

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	889,949,882			
Increase/ (decrease) during the month	177,000,000			
Balance at close of the month	1,066,949,882			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares of Particulars of share issuer issued during issuer which may be option scheme including EGM issued pursuant thereto as at close of the month the month pursuant thereto approval date (dd/mm/yyyy) and class of shares Movement during the month issuable Granted Exercised Cancelled Lapsed 1. Share Options Scheme adopted on 12 January 2012 and refreshed on 26 May 2017 Ordinary shares Exercise price: 34,300,000 HKD0.4 (*Note 1*) 2. Share Options Scheme adopted On 12 January 2012 and refreshed on 26 May 2017 Ordinary shares Exercise price: 52,700,000 52,700,000 HKD0.15 (*Note 1*) (*Note 1*) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant Currency of Nominal value at Exercised Nominal value pursuant thereto as at Description of warrants nominal close of during the at close of the thereto close of the (Date of expiry - dd/mm/yyyy) value preceding month month month month 1. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) (Ordinary shares) Total B. (Preference shares) (Other class)

Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.						
						
C(+,1,-,1, ('C1'+,1)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
		,	Total C. (Ordin	nary shares)		=
			(Prefere	ence shares) Other class)		-
			(_

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during	No. of new shares of issuer which may be
	the month pursuant	issued pursuant thereto
Eull mostivulous in alculius ECM annuaus 1 data (dd/moss/moss)	thereto	as at close of the month
Full particulars including EGM approval date (dd/mm/yyyy),		as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
	1	
	†	
	-	
	4	
shares (Note 1)		
2.		
	1	
-	4	
	4	
shares (Note 1)		
3.		
	1	
	=	
	4	
	_	
shares (Note 1)		
Total D. (Ordinary shares)	1	
(Preference shares)		
(Other class)		
(Other class)		

	ner Movements II	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						-	
			Class of shares issuable (Note 1)	N/A			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							-
		YW.A	Class of shares issuable (Note 1)	<u>Ordinary</u>	<u>Y</u>		
3.	Placing	At price : State currency $\frac{HK\$}{0.12}$	Issue and allotment date : (dd/mm/yyyy)	(28/09/201	17)		
			AGM approval date: (dd/mm/yyyy)	(26/05/201	17)		
			(ca may jjj)			177,000,000	N/A
			Class of shares issuable (Note 1)	<u>N/A</u>			
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue		·	or Man	i Boa	No. of new shares of issuer issued during the month pursuant thereto	No. of new
5.	Scrip dividend	At price : State currency ———	Class of shares issuable (<i>Note 1</i>) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		_
			Class of shares repurchased (Note 1)	<u>N/A</u>	<u>A</u>		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		_
			Class of shares redeemed (Note 1)	<u>N/A</u>	<u>7</u>	_	
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							-

For Main Board and GEM listed issuers

Class of shares issuable (Note 1) 9. Capital reorganisation Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (/ /) Class of shares issuable (/ /) Class of shares issuable (/ /) Issue and allotment (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) Graphy or the shares issuable (/ /) EGM approval date: (/ /) EGM approval date: (/ /)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	No. of new hares of issuer sued during the nonth pursuant thereto	sł iss	POLIVIAIII L			Гуре of Issue	
reorganisation date: (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy) Class of shares issuable N/A (Note I) 10. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /)				ble <u>N/A</u>				
Class of shares issuable N/A (Note 1) Issue and allotment (dd/mm/yyyy) EGM approval date: (///))	(/ /				9.
10. Other (Please specify) At price: State currency ————————————————————————————————————)	(/ /				
10. Other (Please specify) At price: State currency — Issue and allotment date: (// /) EGM approval date: (// /)								
date : (dd/mm/yyyy) EGM approval date: (/ /)				ble <u>N/A</u>				
Bow approval date:)	(/ /		t price : State		10.
)	(/ /				
Total E. (Ordinary shares) 177,000,000 (Preference shares) - (Other class) -	- - -	-	hares)	(Preference sl	Total E.			

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	177,000,000			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):
Submitted by: Wong Ka Shing
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.