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CHINA FINANCIAL LEASING GROUP LIMITED

中國金融租賃集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2312)

NET ASSET VALUE

As at 30 April 2018, the unaudited net asset value per share of the Group was approximately HK cents 8.73.

For and on behalf of the Board
China Financial Leasing Group Limited
Ma Chao
Chairman

Hong Kong, 10 May 2018

As at the date of this announcement, the board of Directors of the Company comprises Mr. Jim Ka Shun as executive Director, Mr. Ma Chao (Chairman) as non-executive Director, Mr. Yip Ming, Mr. Lau Siu Hang and Mr. Tsang Chung Sing Edward as independent non-executive Directors.

* *For identification purpose only*