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CHINA FINANCIAL LEASING GROUP LIMITED

中國金融租賃集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2312)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING

Reference is made to the circular (“**Circular**”) of China Financial Leasing Group Limited (the “**Company**”) dated 22 December 2017. Terms used in this announcement shall have the same meanings as defined in the Circular.

The total number of issued Shares as at the date of the EGM was 1,106,649,882 Shares which is also the total number of Shares entitling the holder to attend and vote for or against the proposed ordinary resolution (“**Resolution**”) set out in the notice of EGM contained in the Circular.

Pursuant to Rule 13.36(4) of the Listing Rules, the New General Mandate requires the approval of the Independent Shareholders at the EGM at which any of the controlling Shareholders and their associates or, where there are no controlling Shareholders, the Directors and the chief executive of the Company and their respective associates shall abstain from voting in favour of the relevant resolution.

As disclosed in the Circular, Mr. Jim Ka Shun, an executive Director, held 8,800,000 Shares as at the date of the Circular, representing approximately 0.80% of the total number of issued Shares as at the date of the EGM. Mr. Jim Ka Shun, together with his respective associates who shall hold any Shares as at the date of the EGM, are required to abstain from voting in favour of the Resolution. Mr. Jim Ka Shun had subsequently disposed 8,800,000 Shares prior to the date of the EGM. Mr. Jim Ka Shun did not hold any Shares as at the date of the EGM.

* *For identification purpose only*

As at the date of EGM, the Company does not have any controlling shareholder, none of the Directors nor the chief executive of the Company and their respective associates, hold any Shares and none of the Shareholders are required to abstain from voting in favour of the Resolution at the EGM pursuant to the Listing Rules and/or the Bye-laws.

As at the date of the EGM, there were no Shares in issue entitling the holder to attend and vote only against the Resolution at the EGM. There were no shares entitling the holders to attend and abstain from voting in favour of the Resolution at the EGM as set out in Rule 13.40 of the Listing Rules. Tricor Tengis Limited, the Hong Kong branch share registrar of the Company, acted as scrutineer for the vote-taking at the EGM.

The Board announces that, the Resolution was duly passed at the EGM held on 11 January 2018. The poll results in respect of the Resolution are as follows:

ORDINARY RESOLUTION	FOR Number of Shares (%)	AGAINST Number of Shares (%)
To grant a general mandate to directors to allot, issue and otherwise deal with the Company's shares	208,621,460 (99.96%)	80,000 (0.04%)

Note: The percentage of votes is based on the total number of Shares held by the Shareholders who voted at the EGM in person or by corporate representative or proxy.

By order of the Board
CHINA FINANCIAL LEASING GROUP LIMITED
Wong Ka Shing
Company Secretary

Hong Kong, 11 January 2018

As at the date of this announcement, the board of Directors of the Company comprises Mr. Jim Ka Shun as executive Director, Mr. Yip Ming, Mr. Lau Siu Hang and Mr. Tsang Chung Sing Edward as independent non-executive Directors.