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CHINA FINANCIAL LEASING GROUP LIMITED

中國金融租賃集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2312)

POSITIVE PROFIT ALERT

This announcement is made by China Financial Leasing Group Limited (the “**Company**”) and its subsidiaries (collectively the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) wishes to inform the shareholders (the “**Shareholders**”) of the Company and potential investors that, based on the preliminary review of the unaudited consolidated management accounts of the Group and the current information available to the Board, the Group is expected to record a profit attributable to owners of the Company for the six months ended 30 June 2018 as compared to the unaudited loss attributable to owners of the Company of approximately HK\$9,468,000 for the six months ended 30 June 2017.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

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* *For identification purpose only*

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders (the “**Shareholders**”) of the Company and potential investors that, based on the preliminary review of the unaudited consolidated management accounts of the Group and the current information available to the Board, the Group is expected to record a profit attributable to owners of the Company for the six months ended 30 June 2018 as compared to the unaudited loss attributable to owners of the Company of approximately HK\$9,468,000 for the six months ended 30 June 2017. The expected profit attributable to owners of the Company for the six months ended 30 June 2018 was mainly due to the net gain on financial assets at fair value through profit or loss for the six months ended 30 June 2018.

The information contained in this announcement is only based on the preliminary assessment by the Board based on the draft unaudited consolidated management accounts of the Group for the six months ended 30 June 2018 and the current information available to the Board, which have not been audited or reviewed by the auditor of the Company. The Company is still finalising the results of the Group for the six months ended 30 June 2018 and will disclose it in the interim results announcement to be published before the end of August 2018.

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By order of the Board
CHINA FINANCIAL LEASING GROUP LIMITED
Wong Ka Shing
Company Secretary

Hong Kong, 13 August 2018

As at the date of this announcement, the board of Directors of the Company comprises Mr. Chan Chi Hang as executive Director, Mr. Yip Ming, Mr. Lau Siu Hang, Mr. Tsang Chung Sing Edward and Mr. Zhang Bin as independent non-executive Directors.