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## CHINA FINANCIAL LEASING GROUP LIMITED

中國金融租賃集團有限公司\*

*(Incorporated in the Cayman Islands with limited liability)*

(Stock Code: 2312)

### SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO 2018 ANNUAL REPORT

Reference is made to the annual report (“**2018 Annual Report**”) of China Financial Leasing Group Limited (the “**Company**”) and its subsidiaries (collectively the “**Group**”) for the year ended 31 December 2018 published on 11 April 2019. The board (the “**Board**”) of directors (the “**Directors**”) of the Company would like to provide additional information in respect of the Group’s investments as disclosed in 2018 Annual Report, as follows:

#### EQUITY INVESTMENTS

As at 31 December 2018, the Group held financial assets at fair value through profit or loss of approximately HK\$126,361,000. Listed below are the particulars of the Group’s major listed and unlisted equity securities:

Name of investees	As at 31 December 2018				For the year ended 31 December 2018			
	Number of shares/ percentage of interests held	Cost (HK'000)	Market prices (HK\$)	Market value/ fair value (HK'000)	Sales proceeds (HK'000)	Realised profit/ loss (HK'000)	Unrealised profit/ loss (HK'000)	Fair value gain/(loss) (HK'000)
<b>Listed equity securities</b>								
(a) ISP Global Limited (8487)	5,200,000	8,722	2.820	14,664	15,688	5,945	5,942	11,887
(b) Future Bright Mining Holdings Limited (2212)	181,000,000	34,025	0.113	20,453	—	—	(13,572)	(13,572)
(c) Miji International Holdings Limited (1715)	45,140,000	20,850	0.275	12,414	—	—	(8,436)	(8,436)
(d) RMH Holdings Limited (8437)	27,000,000	14,888	0.290	7,830	—	—	(7,058)	(7,058)
(e) C&N Holdings Limited (8430)	30,000,000	14,179	0.430	12,900	—	—	(1,279)	(1,279)
(f) Asia Resources Holdings Limited (899)	50,000,000	6,717	0.080	4,000	—	—	(2,717)	(2,717)
(g) Stream Ideas Group Limited (8401)	9,800,000	9,795	0.840	8,232	—	—	(1,563)	(1,563)
(h) Asia Television Holdings Limited (707)	114,000,000	30,399	0.275	31,350	—	—	951	951
(i) Zheng Li Holdings Limited (8283)	—	—	—	—	4,512	(15,014)	17,361	2,347
(j) Hong Kong Resources Holdings Company Limited (2882)	—	—	—	—	10,138	(8,500)	6,229	(2,271)
(k) REXLot Holdings Limited (555)	—	—	—	—	4,080	(9,655)	7,405	(2,250)
(l) Hing Ming Holdings Limited (8425)	—	—	—	—	20,509	8,777	(5,928)	2,849

\* For identification purpose only

Name of investees	As at 31 December 2018				For the year ended 31 December 2018			
	Number of shares/ percentage of interests held	Cost (HK'000)	Market prices (HK\$)	Market value/ fair value (HK'000)	Sales proceeds (HK'000)	Realised	Unrealised	Fair value gain/(loss) (HK'000)
						profit/ (loss) (HK'000)	profit/ (loss) (HK'000)	
(m) Basetrophy Group Holdings Limited (8460)	—	—	—	—	13,910	8,448	(441)	8,007
(n) JLogo Holdings Limited (8527)	—	—	—	—	15,419	5,201	—	5,201
(o) Newtree Group Holdings Limited (1323)	—	—	—	—	19,583	4,174	(553)	3,621
(p) China All Nation International Holdings Group Limited (8170) (formerly known as KSL Holdings Limited)	—	—	—	—	7,134	3,954	(1,597)	2,357
(q) Gragon King Group Holdings Limited (8493)	—	—	—	—	8,290	(2,947)	—	(2,947)
Other listed investments	—	—	—	—	21,732	(3,084)	3,910	826
<b>Unlisted equity securities</b>								
(r) 深圳聯合能源控股有限公司	3.00%	15,000	N/A	14,518	—	—	(1,099)	(1,099)

The net loss on fair value through profit or loss for listed and unlisted investments amounted to approximately HK\$4,047,000 and HK\$1,099,000 respectively for the year ended 31 December 2018 (the “FV Loss”).

For the listed investments held as at 31 December 2018, the net loss attributable to realised profit and unrealised loss were approximately HK\$5,945,000 and HK\$27,732,000 respectively. For those listed investments held but were sold during the year ended 31 December 2018, the net profit attributable to realised loss and unrealised profit were approximately HK\$8,646,000 and HK\$26,386,000 respectively.

For the unlisted investment held as at 31 December 2018, the loss attributable to unrealised loss was approximately HK\$1,099,000. The fair value of the unlisted investment as at 31 December 2018 was assessed by an independent professional valuer. The FV Loss was due to the underperformance on listed and unlisted investments.

Save as disclosed above, all other information in 2018 Annual Report remains unchanged.

By order of the Board  
**CHINA FINANCIAL LEASING GROUP LIMITED**  
**Wong Ka Shing**  
*Company Secretary*

Hong Kong, 22 August 2019

*As at the date of this announcement, the Board of Directors of the Company comprises Mr. Chan Chi Hang as executive Director, Mr. Yip Ming, Mr. Tsang Chung Sing Edward, Mr. Zhang Bin and Mr. Wang Ruiyang as independent non-executive Directors.*