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CHINA FINANCIAL LEASING GROUP LIMITED

中國金融租賃集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2312)

VOLUNTARY ANNOUNCEMENT

INVESTMENT OF EQUITY INTERESTS IN A TARGET COMPANY

This is a voluntary announcement made by China Financial Leasing Group Limited (the “**Company**”) and its subsidiaries (collectively the “**Group**”) for keeping its shareholders and potential investors informed of the latest business development of the Group.

Reference is made to the announcement of the Company dated 31 January 2019 in relation to the entering into the non-legally binding memorandum of understanding. The board (the “**Board**”) of directors (the “**Directors**”) of the Company is pleased to announce that on 12 April 2019 (after trading hours), the Company has, through its indirect wholly-owned subsidiary, entered into a capital injection agreement to invest in the form of capital injection by taking up the equity interests in 深圳市騰瑞豐科技有限公司 (the “**Target Company**”), representing 2.65% of the registered capital of the Target Company after the capital injection, at a total consideration of approximately Renminbi 8,136,000 (equivalent to approximately HK\$9,494,000) (the “**Investment**”).

The Target Company is a limited liability company incorporated in the People’s Republic of China (the “**PRC**”), while its subsidiary is a limited liability company incorporated in Hong Kong (collectively the “**Target Group**”). Target Group is principally engaged technology development and selling of digital products and electronic products in the PRC. The Directors consider that the Investment is in line with the investment objectives, policies and development strategy of the Group.

* *For identification purpose only*

To the best of the Directors' knowledge, information and belief, having made all reasonable enquiries, the Target Group is an independent third party not connected with the Group and its connected persons. As the applicable percentage ratios in respect of the Investment do not exceed 25%, the Investment does not constitute a notifiable transaction for the Group pursuant to Chapter 14 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

By Order of the Board
CHINA FINANCIAL LEASING GROUP LIMITED
Wong Ka Shing
Company Secretary

Hong Kong, 12 April 2019

As at the date of this announcement, the board of Directors of the Company comprises Mr. Chan Chi Hang as executive Director, Mr. Yip Ming, Mr. Tsang Chung Sing Edward, Mr. Zhang Bin and Mr. Wang Ruiyang as independent non-executive Directors.