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CHINA FINANCIAL LEASING GROUP LIMITED

中國金融租賃集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2312)

SPECIAL ARRANGEMENTS FOR THE EXTRAORDINARY GENERAL MEETING TO BE HELD ON 15 MARCH 2022

References are made to the circular (the “**Circular**”) and the notice (the “**Notice**”) of the extraordinary general meeting (“**EGM**”) of China Financial Leasing Group Limited (the “**Company**”) both dated 21 February 2022 together with the form of proxy (the “**Proxy Form**”) regarding the EGM to be held at 11:00 a.m. on Tuesday, 15 March 2022. Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Circular.

NO PHYSICAL ATTENDANCE AT THE EGM

In light of the new regulations of Prevention and Control of Disease (Requirements and Directions) (Business and Premises) Regulation (Chapter 599F, Laws of Hong Kong) announced by the Government of the Hong Kong Special Administrative Region with effect from 10 February 2022, including the prohibition of the holding of physical general meetings of companies, to combat the spread of COVID-19, as well as the uncertainty of the development of COVID-19 and the corresponding restriction measures, the Board hereby announces that the EGM will be conducted with a combination of an in-room meeting and an online meeting via electronic means. The Shareholders and/or their proxies (other than those who are required to attend physically to form a quorate meeting) will NOT be able to attend the EGM in person, and can only view and listen to a live webcast of the EGM via electronic means. Shareholders who attend the EGM online will not be counted to the quorum of the EGM.

* *For identification purpose only*

The EGM will be broadcasted from the EGM venue in Hong Kong (the “**EGM Venue**”) and only the minimum number of persons will be physically present at the EGM Venue as is legally required to form a quorate meeting by the Directors or other senior staff members of the Company who are Shareholders or proxy. Other Directors will participate by way of electronic means.

Shareholders will be able to view and listen to the EGM through a live webcast from 11:00 a.m. until the completion of the EGM on 15 March 2022 on a computer, tablet or any browser enabled device. Please follow the instructions on the landing page on how to access the webcast. Shareholders will need to complete the following steps to be able to access the live webcast of the EGM of the Company:

Accessing Proceedings of the EGM By Zoom

For Shareholders who would like to view and listen to the EGM live webcast, you will need to register by sending an email to is-enquiries@hk.tricorglobal.com or via telephone hotline at (852) 2980 1333 (Office hours: 9:00 a.m. to 6:00 p.m., Monday to Friday) by providing personal particulars as follows:

- a) Full name;
- b) Registered Address;
- c) Number of Shares held;
- d) Contact Telephone Number; and
- e) Email Address,

no later than 11:00 a.m. on 13 March 2022 (being not less than forty-eight (48) hours before the time appointed for holding the EGM) to enable the Company to verify the Shareholders’ status.

Authenticated Shareholders will receive an email confirmation no later than 11:00 a.m. on 14 March 2022 (being not less than twenty-four (24) hours before the time appointed for holding the EGM) which contains a link to join the live webcast of the EGM. Shareholders **MUST NOT** forward the link to other persons who are not the Shareholders and who are not entitled to attend the EGM.

Vote by appointing the chairman of the EGM as your proxy

All resolutions at the EGM will be decided on a poll. Shareholders will still be able to vote by doing so in advance of the EGM by proxy. If you wish to vote on any resolution at the EGM, you must appoint the chairman of the EGM as your proxy to exercise your right to vote at the EGM in accordance with your instructions. If you appoint a person who is not the chairman of the EGM as your proxy, that person will not be permitted entry to the meeting and will not be able to exercise your vote. No gifts will be distributed and no refreshment will be served at the EGM.

The proxy form has been posted to Shareholders together with the Circular. The proxy form can be downloaded from the “Investor Relations — Announcement & Circular” section of the Company’s website (http://www.cflg.com.hk/e/ir_announce.php) or the website of the Stock Exchange (www.hkexnews.hk). If you are not a registered Shareholder (if your Shares are held via banks, brokers, custodians or the Hong Kong Securities Clearing Company Limited), you should consult directly with your banks or brokers or custodians (as the case may be) to assist you in the appointment of a proxy.

The proxy form should be returned to the Company’s branch share registrar, Tricor Tengis Limited, at Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong, not less than 48 hours before the time for holding the EGM.

Questions from Shareholders

Shareholders may submit any questions they may have in advance in relation to any resolution set out in the Notice of EGM by 11:00 a.m. on 13 March 2022 (being not less than forty-eight (48) hours before the date appointed for holding the EGM) via email to info@cflg.com.hk or via telephone hotline at (852) 2636 0888 providing personal particulars as follows for verification purposes:

- a) Full name;
- b) Registered Address;
- c) Number of Shares held;
- d) Contact Telephone Number; and
- e) Email Address.

Shareholders can also submit questions during the EGM through the webcast link provided.

The Board will arrange for as many of the questions asked to be answered as possible at the EGM.

Changes to arrangements

We are closely monitoring the impact of COVID-19 in Hong Kong. Should any changes be made to the EGM arrangements, we will notify Shareholders via an announcement posted on the Company's website (<http://www.cflg.com.hk>) and the website of the Stock Exchange (www.hkexnews.hk).

If Shareholders have any questions relating to the EGM, please contact Tricor Tengis Limited, the Company's branch share registrar as follows:

Tricor Tengis Limited
Level 54, Hopewell Centre
183 Queen's Road East
Hong Kong

Save for the above, all information and contents set out in the Circular, the Notice and the Proxy Form, including, among others, the date and time of the EGM, the purposes of the EGM and the resolutions to be considered at the EGM remain unchanged.

For and on behalf of the Board
CHINA FINANCIAL LEASING GROUP LIMITED
Lui Cheuk Hang Henri
Executive Director

Hong Kong, 7 March 2022

As at the date of this announcement, the board of Directors of the Company comprises Mr. Lui Cheuk Hang Henri as executive Director, Mr. Lam Wai Tsin, Mr. Luk Chi Shing and Mr. Hui Yat On as independent non-executive Directors.